

CURRICULUM VITAE

NAME: SIDDHARTH RAJESHKUMAR SHAH

Personal Details

Date of Birth : 01/06/1994
Nationality : Indian
Gender : Male

Educational Qualification

Examination	Institute	Year
H.S.C.	G.S.E.B.	March -2012
B.Com	Gujarat University	April-2015
CPT	ICAI	June-2012
Intermediate CA	ICAI	Jan-2017

Related Professional Experience

Optmisers KPO Pty Ltd (08/11/2021 till date)

Work Exposure in SMSF

- Monthly processing including corporate action, buy and sell transactions, pension and lumpsum payment etc.
- Preparation of SMSF annual work which includes Investment properties, LRBA, Pension, Contributions.
- Preparation of pension establishment documents.
- Preparation of client centric SMSF workpapers.
- Preparation of BAS and annual return for SMSF.
- Communication with client to resolve queries.

Gautam Desai & Co. (3 years)

Area of Work during Articleship:

- Accounts: Bookkeeping and Finalization, Ledger Scrutiny
- Taxation: Income Tax, Service Tax, TDS.
- Registration Procedures, Return Fillings, Tax Calculations, Coordination with Department.
- Finance: Project Finance

- Audit: Concurrent & Statutory Bank Audit, Company Audit, Internal Audit, Tax Audit, Trust Audit, Co- Operative Societies Audit.
- Financial Reporting and Management Reporting
- Indus Towers Ltd : Resources Record Maintenance Project (4 Months)

Technical Skills

- Class super
- BGL 360
- Online SMSF Audit
- Asana
- Click up

Objectives

To seek challenging growth-oriented position in growing organization, where my skills can be optimized to contribute to organizations success.

To pursue a dynamic and challenging career with an organization of repute, which gives value addition to the organization as well as offers opportunity to enhance professional skills while getting a high level of satisfaction and recognition.

Languages Known

Gujarati, Hindi, English

Hobbies

Cricket, Music, Singing, Learning, Leading,

Personal Strength

Self Confidence, Honesty and Dedicated to work.

Declaration

I hereby declare that the above information is true and fair.

Siddharth Shah