

## Price of Bulk Update of SMSF Trust Deeds

# of Funds	Fees for Updates only	Fees for Updates with Unlimited 5 Year Updates	Printing*	Total	Total
	\$	\$	\$	\$	\$
	A	B	C	A + C	A + B + C
1 to 10	125.00	165.00	65.00	190.00	355.00
Up to 25	115.00	165.00	55.00	170.00	335.00
Up to 50	105.00	165.00	55.00	160.00	325.00
Up to 100	95.00	165.00	55.00	150.00	315.00
100 +	TBA	165.00 Each	44.00		

Prices are for each fund and include GST

### \*Printing

- 1) If you have more than 10 funds to update, we can email a blank excel file which you need to complete with information for each self managed super fund you would like us to update. Once we receive your email, we will update all your client's trust deeds in our office. We will print and courier you all the "update packages" back to you, ready for your clients to sign.
- 2) Payment is required before we start our work.
- 3) Update Printing Package will include
  - a. Trust Deed Register
  - b. Three copies of the Deed of Variation annexed by updated Trust Deed (Two copies of bound Trust Deeds & one copy of hole punched Trust Deed)
  - c. Minutes of Members / Trustees to initiate the Trust Deed update
  - d. Instruction sheet on exactly to what to do next

All documents are marked with "Sign Here" sticker where your clients have to sign; you just have to get the documents signed by the client to ensure that the deed of variation is executed.

## Payment of Bulk Update of SMSF Trust Deeds

Number of Trust Deeds to be updated \_\_\_\_\_

Cost per Trust Deed Update \_\_\_\_\_

Total Amount to be paid \_\_\_\_\_

*(A Tax Invoice will be issued after payment is received)*

### Paying by Cheque or Money order

If paying by cheque or money order, print this page and mail with your cheque. Please make cheques or money orders payable to: DEED DOT COM DOT AU PTY LTD.

### Paying by Direct Bank deposit (Electronic Funds Transfer - EFT)

Please deposit the funds directly into following bank account:

Account Name DEED DOT COM DOT AU PTY LTD. Bank NAB

BSB 082-167 Account No. 1383-66304

After Payment:-

Fax us your Electronic Bank Receipt to (02) 9638 3060 Or

You can email Electronic Bank Receipt to [sales@trustdeed.com.au](mailto:sales@trustdeed.com.au)

### Paying by Credit Card - Please fax to (02) 9638 3060 after signature

Visa Card / Mastercard / Amex (circle one)

Name on Credit Card \_\_\_\_\_

Credit Card Number

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Expiry Date		
	(month)	(Year)

I authorise Deed Dot Com Dot Au Pty Ltd to debit my credit card with \$ \_\_\_\_\_

\_\_\_\_\_  
*Signature of card holder*